



Michael C. Donlon

Member

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Profile

Honors & Affiliations

- American Bar Association
- New York State Bar Association
- Note and Comment Editor, *Buffalo Law Review*

Representative Matters

Mike has led transactions in a wide variety of industries, including advanced manufacturing, aerospace, agribusiness, real estate and insurance. Representative transactions include:

- Counsel to various publicly held real estate investment trusts in connection with
 - twenty public offerings aggregating \$890 million
 - \$62 million offer to common equity in exchange for outstanding public debt
 - various continuous equity “at the market” offerings registering in excess of \$750 million
- Counsel to a publicly held agribusiness company in connection with
 - various acquisitions of operating companies aggregating \$215 million
 - \$68 million offering by an institutional selling shareholder
- Counsel to a publicly held advanced manufacturing company in connection with
 - \$90 million acquisition of a business with operations in North America and Europe
 - the acquisition of a public company by merger and the related registered exchange offer of common stock issued in the transaction

Other Activities

- Board Member, Hilbert College
- Blessed Sacrament Parish Council, Member
- Olmsted Home School Association, Treasurer
- Member, National Alumni Association Board (NAAB), St. Bonaventure University
- Event Committee Member, St. Bonaventure Gaudete Medal Awards Ceremony

Education

- University at Buffalo School of Law (J.D., *magna cum laude*, 1999)
- St. Bonaventure University (B.B.A., *summa cum laude*, 1995)

Bar/Court Admissions

- New York

Practices

- Manufacturing
- Mergers and Acquisitions
- Business and Transactions

- Graduate, Leadership Buffalo, Class of 2013