



## Thomas W. Simcoe

### Member

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## Profile

### Honors & Affiliations

- Listed in:
  - *The Best Lawyers in America*®
    - Trust and Estates, 2024
    - Tax Law; Trust and Estates, 2023
    - Trust and Estates, 2019-2026
    - Lawyer of the Year (Albany), Trusts and Estates, 2026
  - *New York Super Lawyers*®, Upstate New York Rising Star, Estate and Probate, 2015-2016
- American Bar Association
- New York State Bar Association
- Albany County Bar Association

### Representative Presentations

- "Non-Profit Board Service 101," Erie County Bar Association, July 18, 2024
- "Board Service 101: The Fundamentals of Nonprofit Boards and Governance," Bond, Schoeneck & King PLLC, March 27, 2024
- "Hot Topics in 2023 – New and Notable Decisions, Laws and Compliance Requirements," Cybersecurity Law and Other Hot Topics for Nonprofits, Saratoga Chamber of Commerce, March 16, 2023
- ALA Masters Series: Legal/HR Matters Impacting Associations, Empire State Society of Association Executives, March 12, 2021
- Hot Topics in the Law of Giving: Wayfair and the Brave New World of Online Fundraising, Association of Fundraising Professionals, Central New York Chapter, May 20, 2019
- Associations and the Law: Tips, Tricks, and Hacks, Empire State Society of Association Executives, April 12, 2019
- Economic Incentives for Manufacturers, Bond, Schoeneck & King Webinar, February 21, 2019

### Education

- New York University School of Law (L.L.M. in Taxation 2011)
- Albany Law School (J.D., *magna cum laude*, 2005)
- State University of New York at Albany (B.A., *summa cum laude*, 2001)

### Bar/Court Admissions

- New York
- U.S. Tax Court

### Practices

- Exempt Organizations
- Trust and Estate
- Tax
- Business and Transactions
- Financial Institutions  
Regulatory
- Higher Education
- Public Finance

- Understanding the Memo of Understanding, SUNY Community College Foundation Chief Advancement Officers Retreat, January 17, 2019
- Interviewed in Changes to Online Retail Sales Tax - Look at Law, Look TV, July 11, 2018
- Protecting Your Tax Exempt Status in Changing Times, LeadingAge NY 2018 Annual Meeting, May 24, 2018
- Don't Let Tax Changes Torpedo Charitable Giving: Learn how at Oishei Bond Seminar, March 14, 2018
- The Law of Giving: Hot Topics in Philanthropy 2018, SUNY Community College Chief Advancement Officer Retreat, January 12, 2018
- Protecting Your Exempt Status in Changing Times and Board Bootcamp, ESSAE 2017 Conference & Trade Show, June 1, 2017
- Bootcamp for Board Members, Adirondack Nonprofit Business Council and the Adirondack Regional Chamber of Commerce, May 16, 2017
- Board Bootcamp: Basic Training for Nonprofit Professionals and Board Members, Tech Valley Nonprofit Business Council, March 21, 2017

## Representative Publications

- Co-Author, "10 Lessons From 10 Years of Nonprofit Whistleblower Policies," *New York Law Journal*, February 3, 2025.

## Other Activities

- Past Board Member and Chair of Governance and Personnel Committees, Albany Collegiate Inter-Faith Center
- Past Board Member, Assisi in Albany, Inc., Albany, New York
- Past Chair, Provisional Board of the St. John's/St. Ann's Outreach Center, Albany New York