

BOND BUSINESS RESTRUCTURING, CREDITORS' RIGHTS AND BANKRUPTCY

The business restructuring, creditors' rights and bankruptcy practice of Bond, Schoeneck & King is comprised of lawyers whose diverse and varied backgrounds provide the necessary skills to represent a broad spectrum of clients including: commercial debtors, creditors' committees, banks and other institutional lenders, secured parties, trade creditors, commercial developers, health care institutions and insurance companies. Our demonstrated expertise in real estate, corporate, health care, insurance, environmental, intellectual property, tax and labor law allows for full scale representation of our clients in all aspects of pending bankruptcy cases.

As co-chairs of the practice, Stephen A. Donato and Charles J. Sullivan lead one of the largest, dedicated groups of its kind in New York State outside of the Metropolitan Area. The group has substantial experience in reorganization and liquidation cases and has represented clients' interests in bankruptcies filed throughout the country, with a concentration in the bankruptcy courts across New York State (Northern, Western, Southern and Eastern Districts). Stephen and Charles, as well as Sara C. Temes are listed in *The Best Lawyers in America*® 2023 in the area of Bankruptcy and Creditor Debtor Rights Law. Additionally, Stephen and Sara are recognized as 2022 Upstate New York *Super Lawyers* in the area of Bankruptcy: Business.

Bond represents secured and unsecured creditors, Chapter 11 debtors, and official committees of unsecured creditors. Bond also represents clients with respect to: comprehensive financial restructuring; assumption and rejection of executory contracts and real estate leases; debtor-in-possession financing; the acquisition and sale of assets in bankruptcy; and adversary proceedings, including, but not limited to, preference and fraudulent conveyance litigation.

Additionally, our attorneys regularly advise clients with respect to workout and extension of troubled loans; restructuring of debt through out-of-court workouts; business planning formulation; and structuring corporate transactions to anticipate and protect against future insolvency issues.

What We Do

- Represent Secured and Unsecured Creditors in Reorganization and Liquidation Bankruptcy Cases
- Represent Debtors in Chapter 11 Cases
- Represent Official Committees of Unsecured Creditors in Chapter 11 Cases
- Purchase and Sale of Assets
- Bankruptcy Litigation
- Workout and Extension of Troubled Loans
- Debt Restructuring
- Business Planning Formulation

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About Bond, Schoeneck & King

Bond serves individuals, companies and public-sector entities in a broad range of areas.

With more than 300 lawyers and 16 offices, we represent clients in manufacturing; agribusiness; commercial lending and real estate and construction; energy; health care and long term care as well as municipalities, school districts, higher education and other exempt and nonprofit organizations. We maintain 11 offices across New York; and one each in Boston; Kansas City; Naples; West Palm Beach; and Red Bank, New Jersey.

Bond is committed to understanding our clients' needs and providing comprehensive, practical, high-quality and responsive solutions. We strive to maintain the highest professional and ethical standards, and to provide leadership in community activities, pro-bono work and service to the Bar.

For more information, visit bsk.com.

